

NEW MEMBERSHIP CHECKLIST

MEMBER(S) _____

APPOINTMENT DATE + TIME _____

We're looking forward to getting to know you and getting a better understanding of how we can help you achieve your goals. To make the most of our time together, please gather the below documents and additional information to bring to our meeting.

NEW MEMBERSHIP

Please bring in one of the following pieces of Government I.D.

- | | |
|--|---|
| <input type="checkbox"/> Current Driver's Licence | <input type="checkbox"/> Social Insurance Number (if opening an interest bearing account) |
| <input type="checkbox"/> Passport | <input type="checkbox"/> \$25 to purchase your membership share and become an owner.* |
| <input type="checkbox"/> Photo ID Card | <input type="checkbox"/> \$5 to purchase your membership share and become an owner (under 21 years of age)* |
| <input type="checkbox"/> Canadian Citizenship | |
| <input type="checkbox"/> Youth Account Under 16 <ul style="list-style-type: none">• Parent will need to be present• Children under the age of 12 will need to bring in parent(s) government issued photo ID.• Children ages 12-15 will need to bring 1 piece of government issued photo ID or child birth certificate and parents matching photo ID with matching address. | |

**We accept cheque or cash.*

Additional documents may be Acceptable provided Photo ID is issued by a Federal, Provincial or Territorial government(not municipal).

Bring your documents to complete your application with your FirstOntario Representative. If you have questions about the required documents, please call your local branch at 1-800-616-8878.

This sheet is for information purposes only and does not signify formal approval.

REPRESENTATIVE: _____

BRANCH ADDRESS: _____

PHONE NUMBER: _____

ADDITIONAL NOTES: _____